

# SUWANNEE RIVER ESTUARY NON-MARKET VALUATION STUDIES OF RECREATIONAL SALTWATER FISHERIES

Roberto Koeneke, Olesya Savchenko, Kelly Grogan, Christa Court, Jana Hilsenroth, and Holden Harris



# Suwannee River Estuary



Photo by Marisol Amador; UF/IFAS

- Recreational saltwater fishing
  - Spending of \$1.8 billion in 2019 (Gulf Coast of Florida)
    [NOAA, 2022]
  - Economic impact (in 2020): \$9.2 billion (statewide) [FWC, 2021]



# **Environment** and Land Use

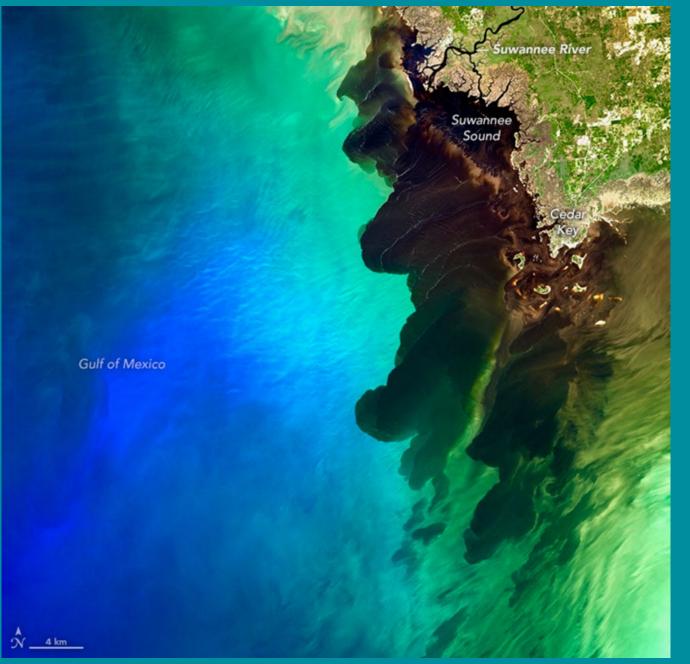
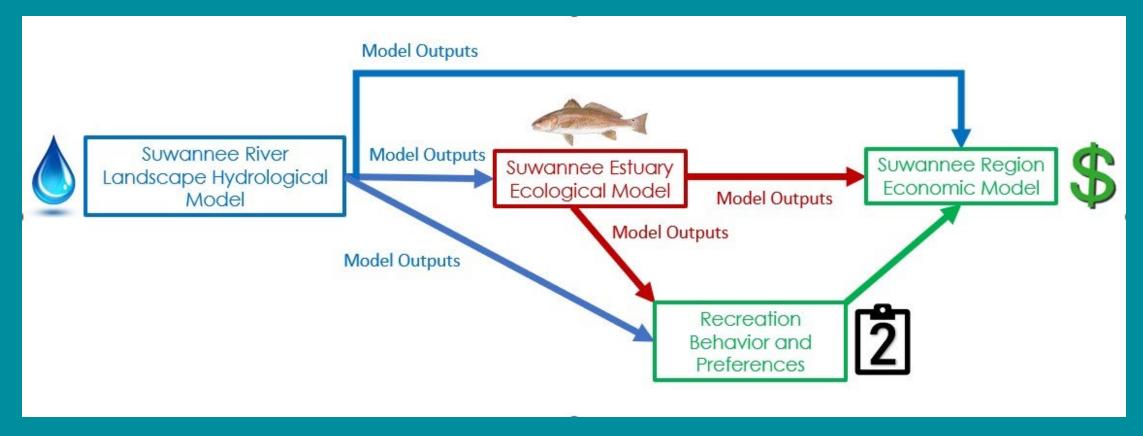




Image source: NASA Earth Observatory

## **Integrated Modeling Framework**



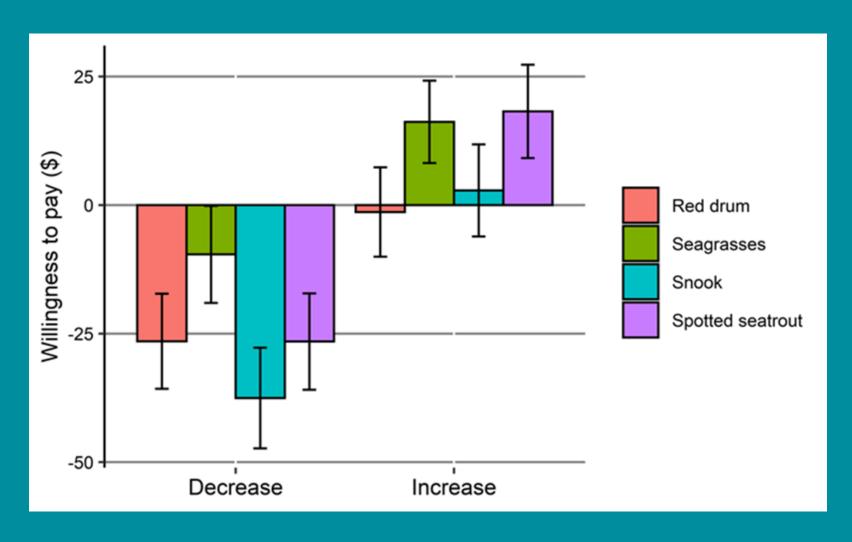


# **Choice Experiment**

	Program A	Program B	No Management Actions Taken
Snook Population	Doubles	Stays the same (i.e., today's population)	Declines by 50%
Red Drum Population	Declines by 50%	Stays the same (i.e., today's population)	Declines by 50%
Seatrout Population	Stays the same (i.e., today's population)	Declines by 50%	Declines by 50%
Seagrass Percent Abundance	80	80	30
Annual Cost to Your Houshold	\$10	\$85	\$0



## Willingness to Pay for Target Species



- Angler interest in maintaining favorable fishing conditions
- Anglers value increases in seagrass and spotted seatrout





# **Angler Survey**



## **Angler Survey Variables**

#### Angler characteristics

- State of residence
- Vacation property
- Zip code
- Primary reason for fishing in Nature Coast
- Educational attainment
- Gender
- Race/ethnicity
- Household income
- Year of birth

#### Trip characteristics

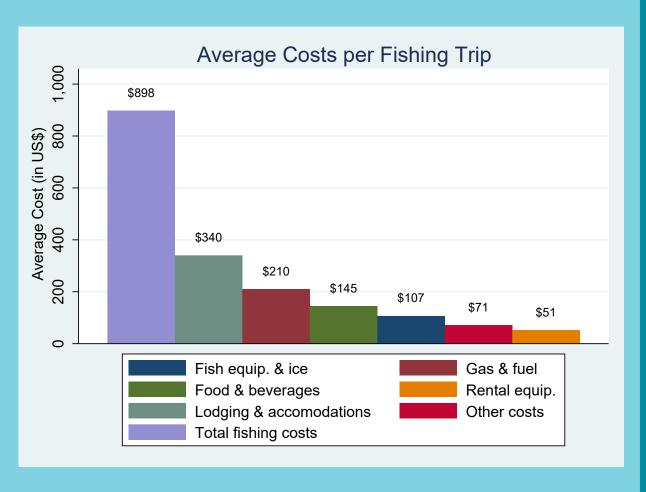
- Catch by species
  - Expected/caught
  - Average trip
- Fishing trip costs
  - Fishing equipment and ice
  - Fuel and gas
  - Food and beverages
  - Lodging/accommodation
  - Rental equipment
  - Other

#### Number of trips

- Last month
- Last 12 months
- Expected: next 12 months
  - ➤ Status quo
  - > Fish populations double
  - Fish populations halve
  - ➤ Fish populations ↑ 20%
  - ➤ Fish populations ↓ 20%



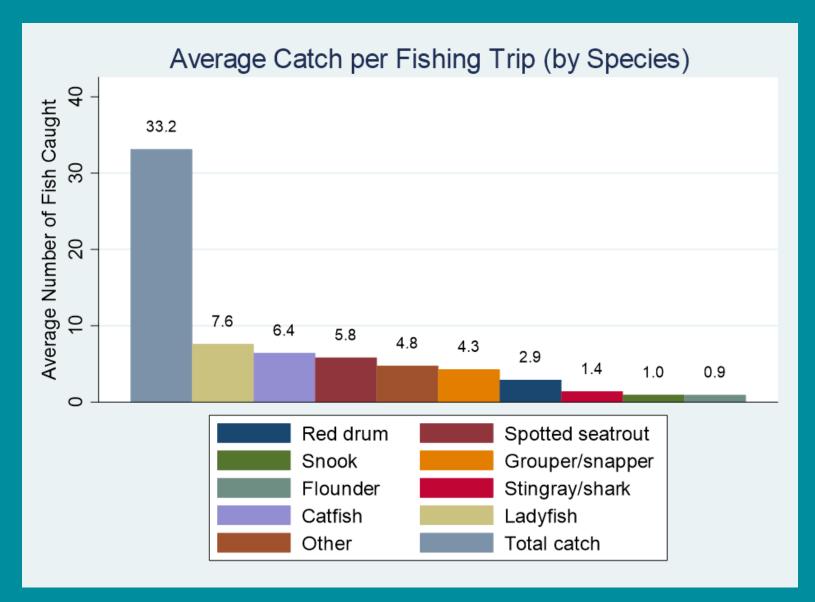
### **Average Fishing Trip Costs**



### **Average Travel Cost per Trip**

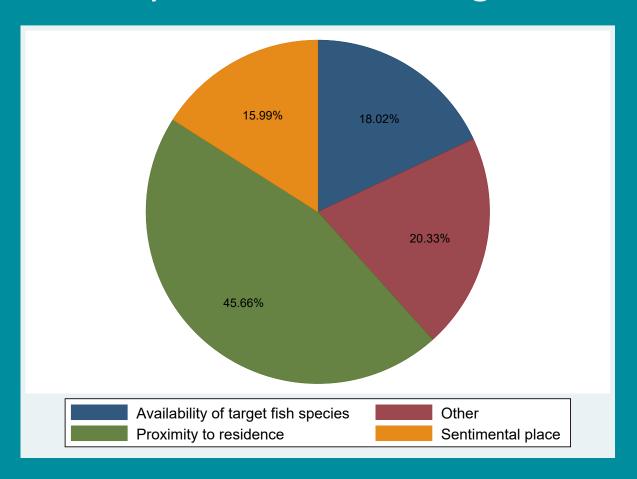


## Average Catch per Fishing Trip (by Species)

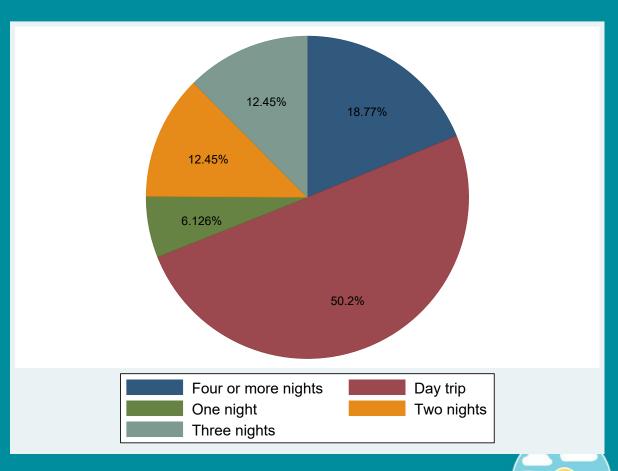




## Primary Reason for Fishing



### Average Trip Length



# **Preliminary Results**



- Fish population changes impact number of expected trips
- Additional travel time and higher costs reduce trips



Photo by Tyler Jones; UF/IFAS



## Ways to Engage:

Roberto Koeneke rkoeneke@ufl.edu

**Project Website:** 



